



Bwyd a Diod Cymru
Food & Drink Wales

Welsh Food and Drink Annual Export Bulletin 2022

Highlights

Food and drink goods exports increased by **£157 million**



between 2021 and 2022, an increase of **24.5%**.



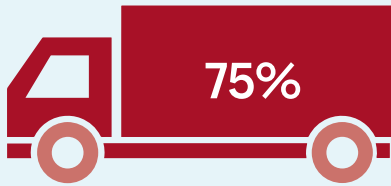
The value has increased by **£258 million** since 2018.



Exports to Belgium increased by **457%** since 2018, from **£14million** to **£78million** and has now been in the top three countries for export value for two years in a row.



The highest value export categories in 2022 were Meat and Meat Products (**£265m**) and Cereal and Cereal Preparations (**£160m**).



of the value of Welsh food and drink goods exports went to the EU, in comparison to the **55%** for the UK.

Welsh food and drink exports were worth **£797 million** in 2022, the highest recorded yearly value from HMRC.



The top destinations for exports were



France



Ireland



Belgium.



The UK exported **£25.2 billion** worth of food and drink in 2022, a **21.6%** increase from 2021.



Product Category Analysis

The three most valuable export categories for Welsh food and drink in 2022 were Meat and Meat Products (£265m), Cereal and Cereal Preparations (£160m), and Dairy Products and Birds Eggs (£138m).

The category with the largest percentage increase from 2021 was Meat and Meat Products with a 42% increase from £187m to £265m.

This is followed by Beverages with a year-on-year increase of 40%, rising from £31m to £43m. Oils and Fats had the largest percentage decrease year-on-year, falling by 38% from £8m to £5m¹.

The composition of total food and drink exports varies between Wales and the UK, with particular sectors in Wales making up a much greater share of total food and drink exports when compared to the UK.

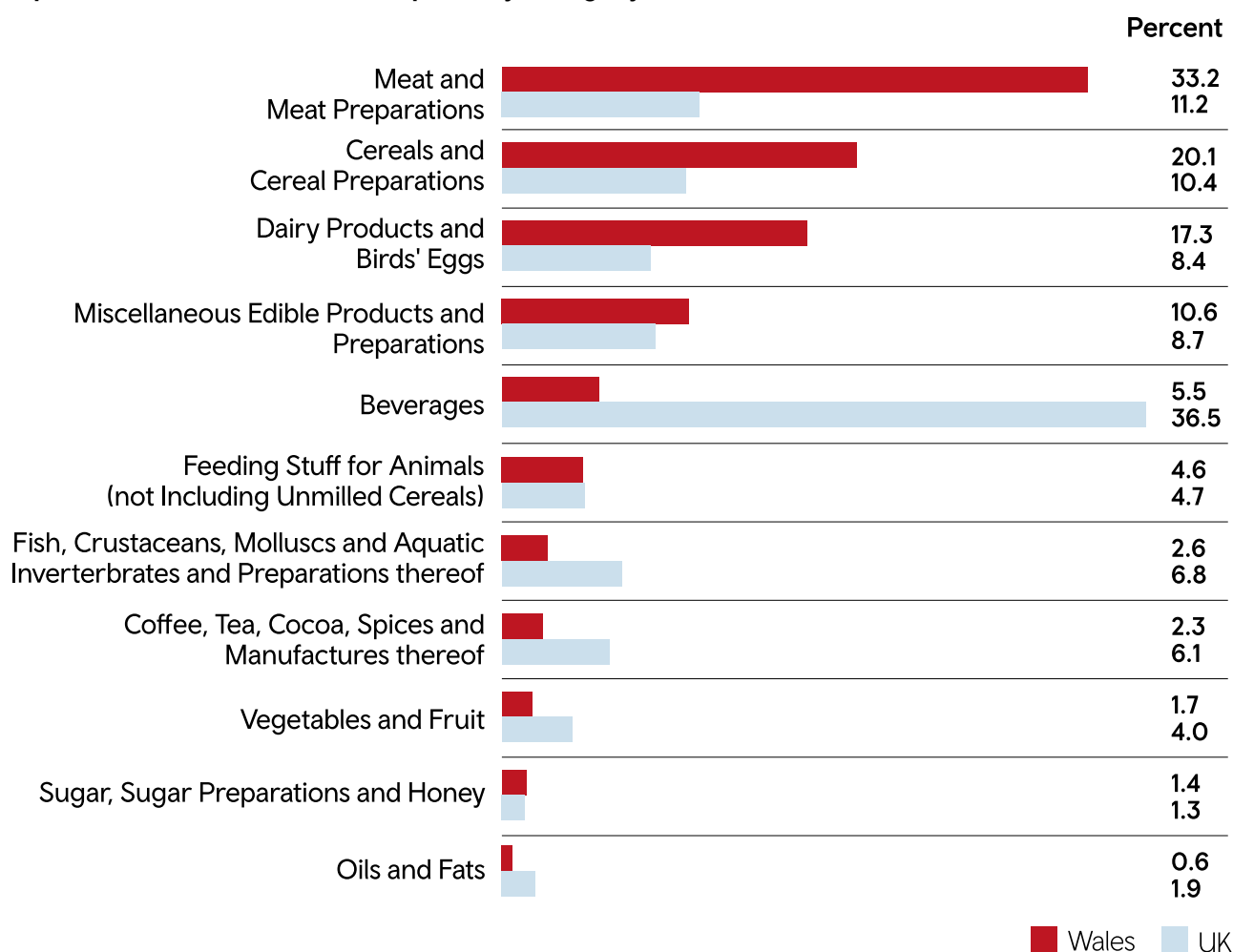
Meat and Meat Preparations was the largest category for Wales, making up 33% of the food and drink export value, followed by Cereal and Cereal Preparations with a 20% share of all food and drink exports.

For the UK, Beverages was the category with the highest share at 37%, followed by Meat and Meat Preparations with 11%.

The two lowest categories for Wales were Oils and Fats at 0.6%, and Sugar, Sugar Preparations & Honey at 1.4%.

For the UK the two lowest categories were Sugar, Sugar Preparations and Honey at 1.3%, and Oils and Fats at 1.9%.

Proportion of Food and Drink Exports by Category, 2022



1. All annual comparisons are comparing actual sales. Previous year's figures have not been inflation adjusted.

Destination Analysis

Eight of the top ten Welsh food and drink export destinations were within the EU, with the two non-EU countries being the USA (8th) and Saudi Arabia (9th).

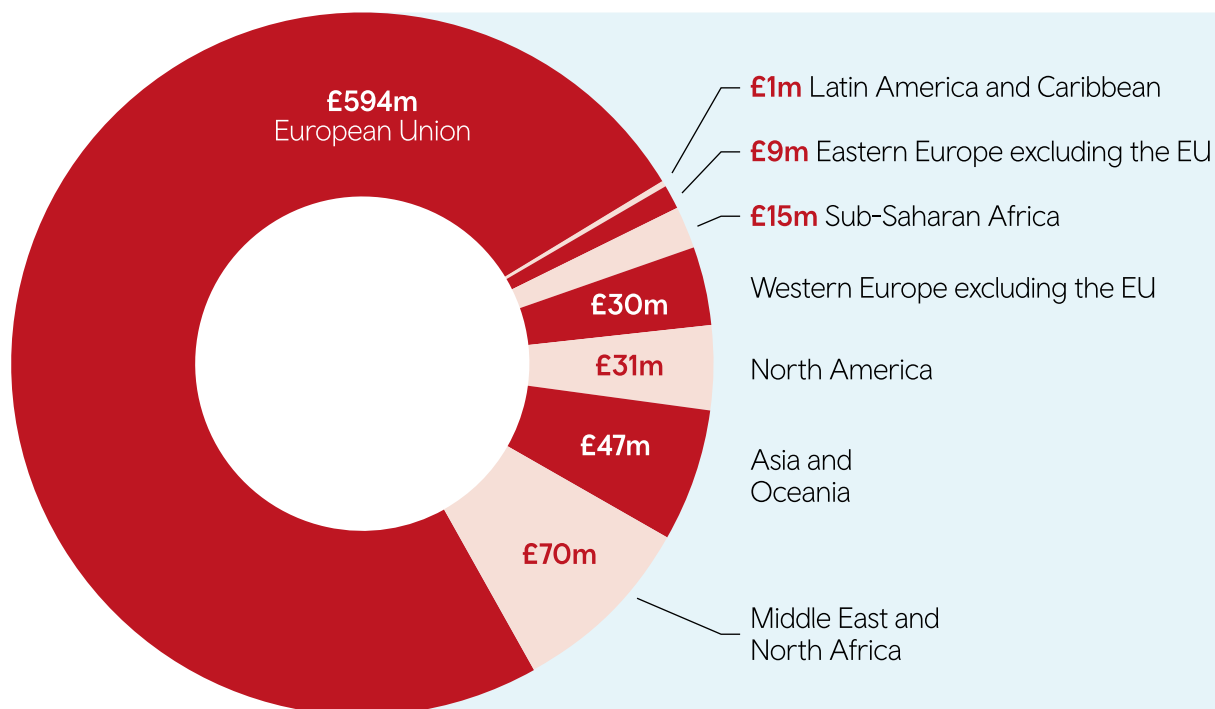
Top Ten countries by value of food and drink exports (£ millions), 2022.

Rank	Country	Export Value	% of Total F&D Exports
1	France	150	19%
2	Ireland	145	18%
3	Belguim	78	10%
4	Netherlands	52	7%
5	Germany	51	6%
6	Spain	27	3%
7	Italy	26	3%
8	United States	24	3%
9	Saudi Arabia	21	3%
10	Poland	19	2%
Total Food and Drink Exports		797	

Source: Welsh Government analysis of HM Revenue & Customs Regional Trade in Goods statistics

75% of Welsh food and drink exports were with countries within the EU, with the second and third highest value regions being the Middle East and North Africa (9%, £70 million), and Asia and Oceania (6%, £47 million) respectively.

Welsh Food and Drink Export Value by Region, 2022



Export destinations in the EU

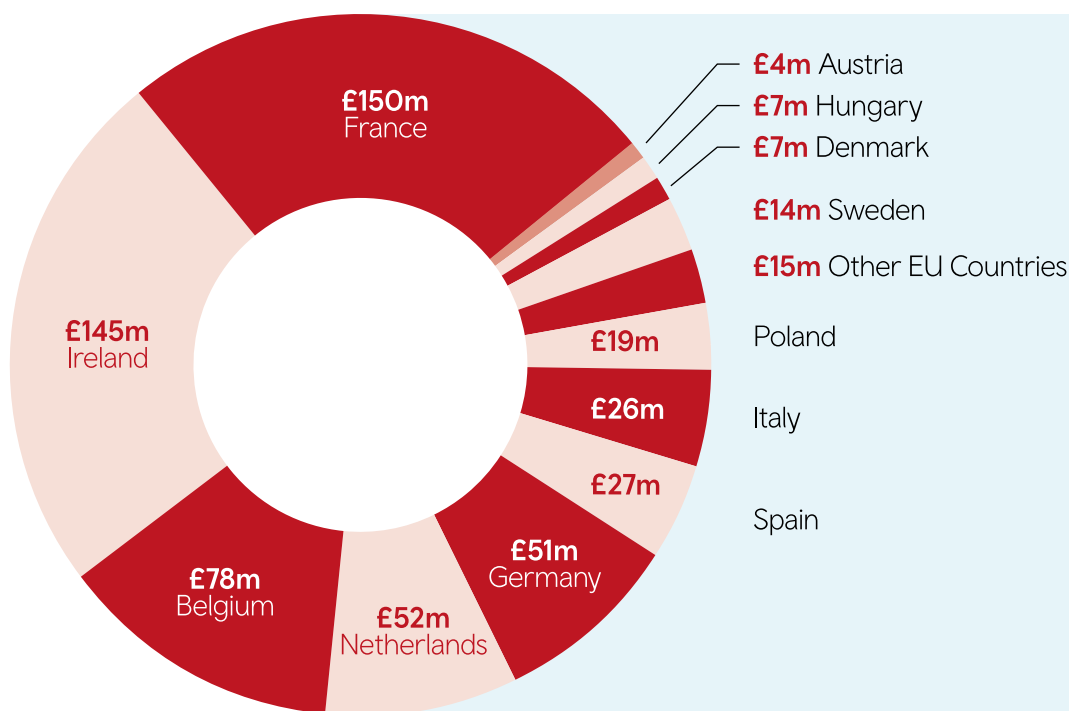
Welsh food and drink exports to the EU were worth £594m in 2022, a £130m increase from 2021. This accounted for 75% of the total value of Welsh Food and Drink exports.

The UK exported 55% of its food and drink goods to the EU in 2022, highlighting Wales' greater reliance on EU trade compared to the UK for food and drink exports.

France was the highest value destination for Welsh food and drink exports in 2022 with a value of £150m, accounting for 19% of total food and drink exports. Other top EU destinations include, The Republic of Ireland (18%, £145m), Belgium (10%, £78m), Netherlands (7%, £52m), and Germany (6%, £51m).

These top 5 destinations combined, accounted for 60% of all Welsh food and drink EU exports. The top destinations for the highest value categories can be seen in Annex A page 17.

Welsh Food and Drink Exports to EU Countries, 2022



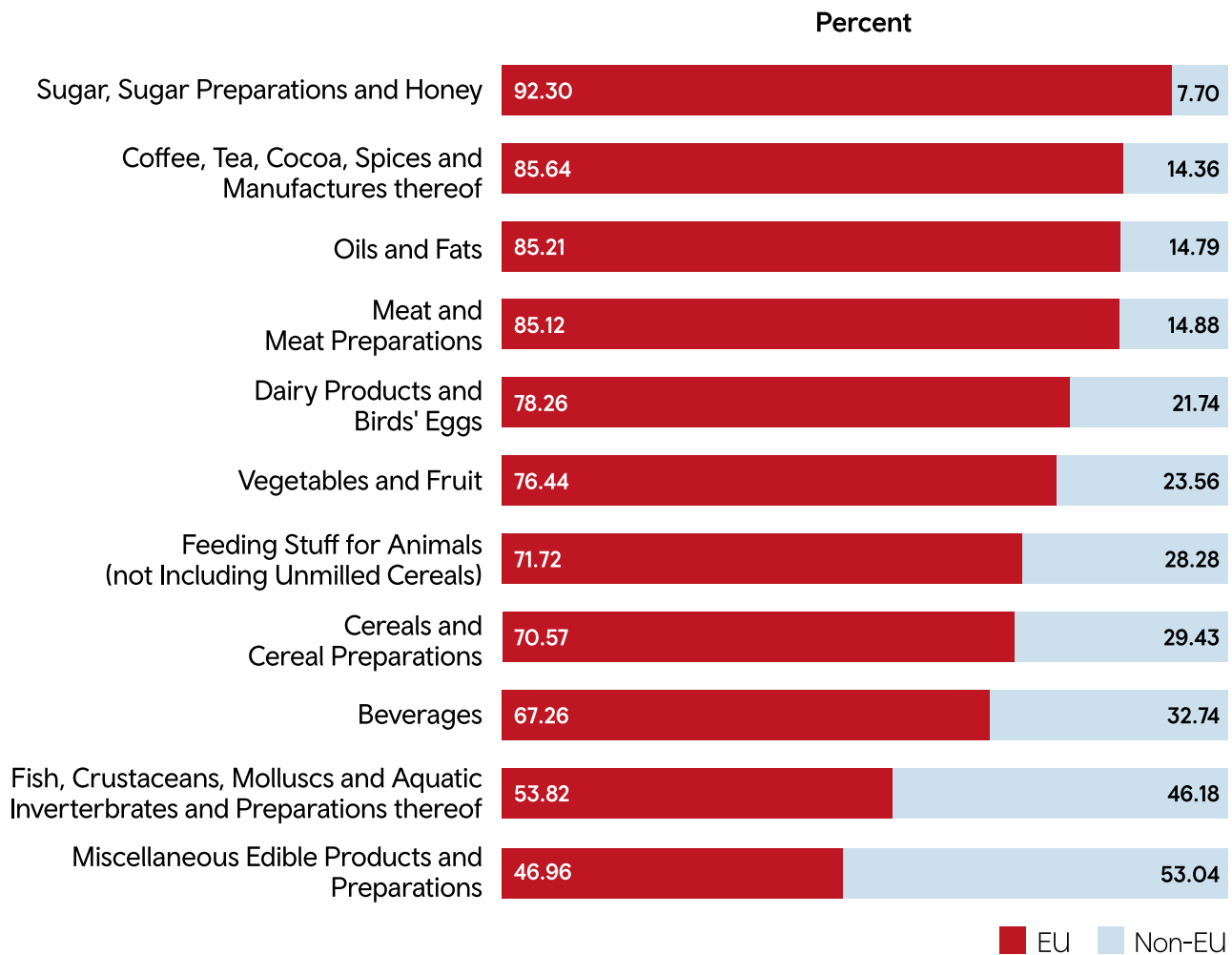
The highest value export categories to EU destinations in 2022 were Meat and Meat Products (£225 million), Cereals and Cereal Preparations (£113million), and Dairy Products and Birds Eggs (£108 million).

Across ten of the eleven food categories most of the export value was acquired from EU destinations.

Sugar, Sugar Preparations and Honey was the category most reliant on EU exports, with 92% of the value coming from EU countries.

The least EU reliant categories were Miscellaneous Edible Products and Seafood with 47% and 54% of the export values being from EU countries.

Sector Reliance on EU Exports, 2022



Key EU Markets

France



Food and Drink exports to France were worth **£150m** in 2022. Exports increased by **£50.5m** from 2021, and **£77m** from 2016. These two figures are both the largest in the EU for their respective time periods.

Meat and Meat Preparations was the highest value category at **£106.2m** (71% of food and drink exports to France). UK Food and Drink exports to France were worth **£2.75bn** in 2022.

Welsh Food and Drink Exports to France, 2022 (£ millions)

	Export Value 2022	Export Value 2021	£ (m)
Meat and Meat Preparations	106.19	63.23	106.19 63.23
Cereals and Cereal Preparations	9.79	9.07	9.79 9.07
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof	8.11	7.55	8.11 7.55
Miscellaneous Edible Products and Preparations	7.11	5.43	7.11 5.43
Live Animals other than Animals of Division 03 ²	6.54	5.13	6.54 5.13
Dairy Products and Birds' Eggs	4.71	3.57	4.71 3.57
Beverages	2.40	2.00	2.40 2.00
Feeding Stuff for Animals (not Including Unmilled Cereals)	2.23	0.55	2.23 0.55
Coffee, Tea, Cocoa, Spices and Manufactures thereof	1.92	1.65	1.92 1.65
Vegetables and Fruit	0.71	0.75	0.71 0.75
Animal Oils and Fats	0.28	0.04	0.28 0.04
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated	0.13	0.52	0.13 0.52
Sugar, Sugar Preparations and Honey	0.05	0.13	0.05 0.13

■ Export Value 2022 ■ Export Value 2021

2. Division 3 includes Fish (not marine mammals), crustaceans, molluscs and aquatic invertebrates and preparations thereof.

Key EU Markets

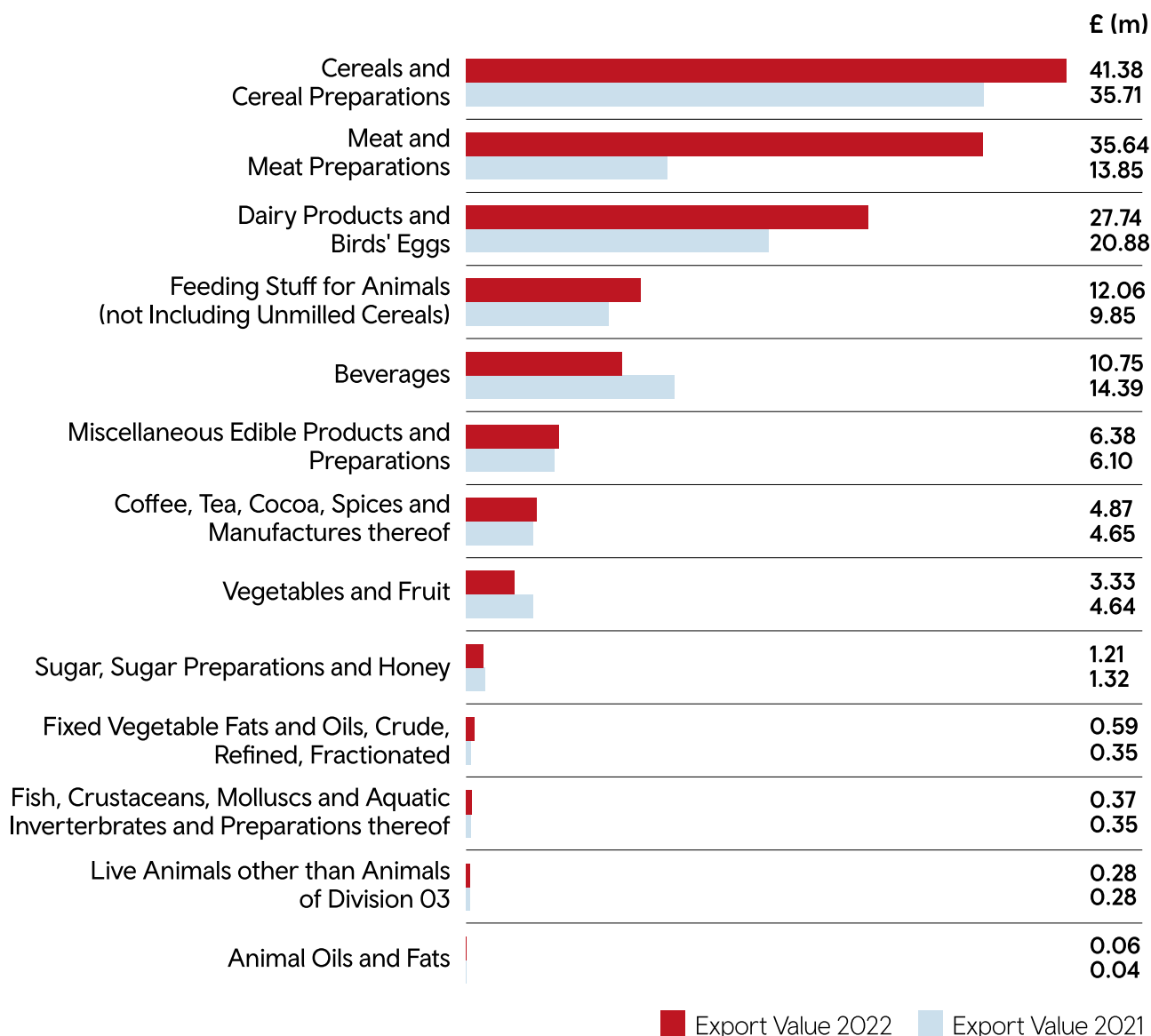
Ireland



Food and Drink exports to Ireland were worth **£145m** in 2022. Exports increased by **£32.3m** from 2021, and **£56.4m** from 2016. These two figures are both the second largest in the EU for their respective time periods.

Cereals was the highest value category at **£41.4m** an increase from **£35.7m** in 2021. UK Food and Drink exports to Ireland were worth **£4.1bn** in 2022, the highest value food and drink export destination for the UK.

Welsh Food and Drink Exports to Ireland, 2022 (£ millions)



Key EU Markets

Belgium



Food and Drink exports to Belgium were worth **£78m** in 2022. This is an increase of **£22.5m** from 2021, and **£45.5m** from 2016. These two figures are both the third largest in the EU for their respective time periods.

Dairy Products and Birds Eggs was the highest value category at **£34.8m** and had the highest increase from 2021 for Belgium of **£9.8m**. UK Food and Drink exports to Belgium were worth **£776.4m** in 2022.

Welsh Food and Drink Exports to Belgium, 2022 (£ millions)

	Export Value 2022	Export Value 2021	£ (m)
Dairy Products and Birds' Eggs	34.80	24.96	34.80 24.96
Meat and Meat Preparations	24.67	16.20	24.67 16.20
Cereals and Cereal Preparations	11.41	9.91	11.41 9.91
Beverages	3.64	0.27	3.64 0.27
Miscellaneous Edible Products and Preparations	1.91	2.19	1.91 2.19
Sugar, Sugar Preparations and Honey	0.47	0.52	0.47 0.52
Coffee, Tea, Cocoa, Spices and Manufactures thereof	0.40	0.97	0.40 0.97
Feeding Stuff for Animals (not Including Unmilled Cereals)	0.37	0.03	0.37 0.03
Vegetables and Fruit	0.27	0.47	0.27 0.47
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated	0.16	0.03	0.16 0.03
Live Animals other than Animals of Division 03	0.13	0.14	0.13 0.14
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof	0.04	0.07	0.04 0.07
Animal Oils and Fats	0.03	0.02	0.03 0.02

■ Export Value 2022 ■ Export Value 2021

Key EU Markets

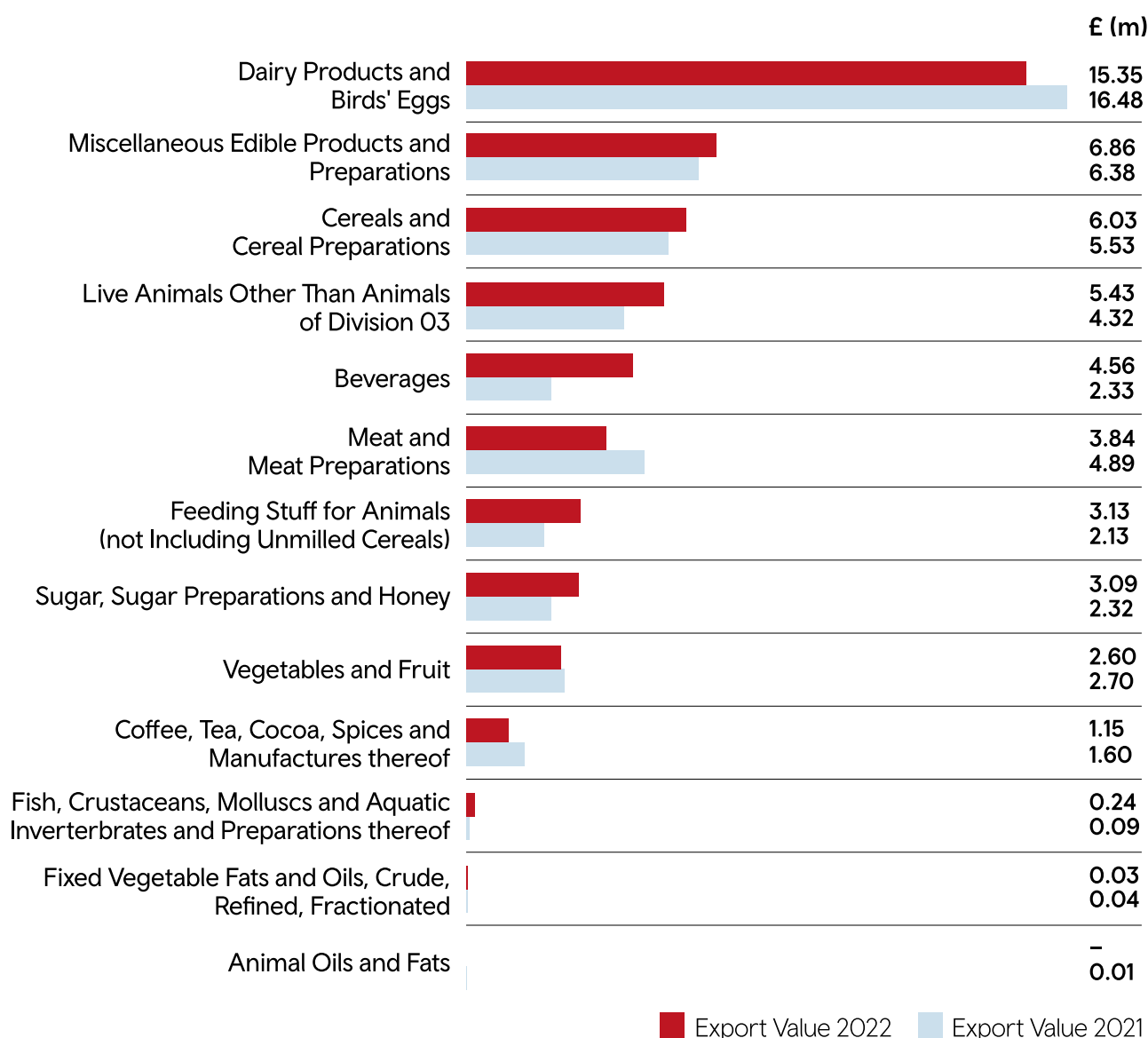
Netherlands



Food and Drink exports to the Netherlands were worth **£52m** in 2022, an increase of **£3.5m** since 2021, and **£19.5m** since 2016.

Dairy Products and Birds Eggs was the highest value category at **£15.3m**, this was a decrease from **£16.5m** in 2021, but a **£6.2m** increase since 2016. UK Food and Drink exports to the Netherlands were worth **£1.8bn** in 2022³.

Welsh Food and Drink Exports to Netherlands, 2022 (£ millions)



3. Categories with £0.00 indicate a value exists, but it is less than £10,000. E- indicates no exports of this category.

Key EU Markets

Germany



Food and Drink Exports to Germany were worth **£51m** in 2022.

Exports increased by **£7m** from 2021, and **£12.6m** since 2016.

Meat and Meat Preparations was the highest category at **£12.3m** up from **£11.6m** in 2021. The category with the greatest increase was Dairy Products and Birds' Eggs, with an increase of **£5.1m**. UK Food and Drink exports to Germany were worth **£1.1bn** in 2022.

Welsh Food and Drink Exports to Germany, 2022 (£ millions)

		£ (m)
Meat and Meat Preparations		12.34
		11.62
Cereals and Cereal Preparations		10.70
		9.38
Dairy Products and Birds' Eggs		8.58
		3.51
Miscellaneous Edible Products and Preparations		7.66
		5.85
Live Animals other than Animals of Division 03		5.86
		5.19
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated		2.76
		5.03
Vegetables and Fruit		0.81
		0.78
Sugar, Sugar Preparations and Honey		0.76
		0.68
Beverages		0.71
		0.63
Feeding Stuff for Animals (not Including Unmilled Cereals)		0.53
		1.02
Coffee, Tea, Cocoa, Spices and Manufactures thereof		0.50
		0.51
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof		0.03
		0.02
Animal Oils and Fats		-
		0.00

■ Export Value 2022 ■ Export Value 2021

Export destinations outside the EU

Welsh food and drink exports to non-EU countries were worth £203m in 2022, a large increase from £176m in 2021. This is also a significant increase over the longer term, increasing by £58m since 2018.

The top destinations outside of the EU were the USA (£24m), Saudi Arabia (£21m), UAE (£13m), Australia (£12m) and Turkey (£12m). These 5 countries made up 40% of all non-EU Welsh food and drink exports, and 10% of the total value of Welsh food and drink exports.

The three highest value food and drink export categories to non-EU countries were Cereals and Cereal Preparations (£47m), Miscellaneous Edible Products and Preparations (£45m), and Meat and Meat Preparations (£39m).

From 2016 to 2022 Welsh food and drink exports to Saudi Arabia had the largest change, increasing by £17m. This was followed by the USA (up £11m) and the UAE (up £10m). The largest increase from 2021 to 2022 was the UAE (up £4m), followed by the USA (up £3.7m) and then Qatar (up £3.3m).

Value of Welsh Food & Drink Exports to Non-EU Regions, 2022

	£ (m)
Middle East and North Africa	70
Asia and Oceania	47
North America	31
Western Europe excluding the EU	30
Sub-Saharan Africa	15
Eastern Europe excluding the EU	9
Latin America and Caribbean	1

■ Export Value

Key Markets outside of the EU

USA



Food and Drink exports to the USA were worth **£24m** in 2022, the largest value from a non-EU country.

Exports increased by **£3.7m** from 2021, and **£11.0m** from 2016. Miscellaneous Edible Products and Preparations was the highest value category, at **£10.4m**. UK food and drink exports to the US were worth **£2.5bn** in 2022.

Welsh Food and Drink Exports to USA, 2022 (£ millions)

		£ (m)
Miscellaneous Edible Products and Preparations		10.43
		10.61
Dairy Products and Birds' Eggs		5.31
		2.84
Cereals and Cereal Preparations		3.65
		2.28
Beverages		3.22
		1.84
Coffee, Tea, Cocoa, Spices and Manufactures thereof		0.48
		0.45
Animal Oils and Fats		0.34
		0.12
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated		0.22
		1.45
Live Animals other than Animals of Division 03		0.21
		0.26
Vegetables and Fruit		0.15
		0.21
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof		0.08
		0.25
Sugar, Sugar Preparations and Honey		0.06
		0.13
Feeding Stuff For Animals (not Including Unmilled Cereals)		0.01
		0.00
Meat and Meat Preparations		0.01
		0.01

■ Export Value 2022 ■ Export Value 2021

Key Markets outside of the EU


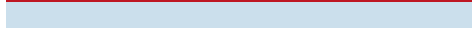
























Saudi Arabia



Welsh food and drink exports to Saudi Arabia were worth **£21m** in 2022, increasing by **£3.1m** from 2021, and **£16.8m** from 2016.

The highest value export category was Cereal and Cereal Preparations at **£11m**. The UK exported **£265.2m** of food and drink goods to Saudi Arabia in 2022.

Welsh Food and Drink Exports to Saudi Arabia, 2022 (£ millions)

		£ (m)
Cereals and Cereal Preparations		10.97
		7.59
Live Animals Other Than Animals of Division 03		5.12
		5.97
Miscellaneous Edible Products and Preparations		3.33
		2.08
Dairy Products and Birds' Eggs		0.74
		0.37
Meat and Meat Preparations		0.22
		0.10
Vegetables and Fruit		0.10
		0.04
Beverages		0.03
		0.03
Coffee, Tea, Cocoa, Spices and Manufactures thereof		0.02
		0.02
Feeding Stuff for Animals (not Including Unmilled Cereals)		0.02
		0.46
Sugar, Sugar Preparations and Honey		0.01
		0.85
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof		0.00
		0.00
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated		0.00
		0.00
Animal Oils and Fats		-
		-

 Export Value 2022  Export Value 2021

Key Markets outside of the EU



Exports to the UAE were worth **£13m** in 2022, increasing by **£3.8m** from 2021, and **£9.6m** since 2016. The UAE has the highest year on year increase for a non-EU market from 2021 to 2022.

The highest value export category to the UAE was Cereals and Cereal Preparations with a value of **£8.8m**. The UK exported **£445.4m** of food and drink to the UAE in 2022.

Welsh Food and Drink Exports to UAE, 2022 (£ millions)

		£ (m)
Cereals and Cereal Preparations		8.77
		6.76
Miscellaneous Edible Products and Preparations		1.44
		1.11
Live Animals Other Than Animals of Division 03		1.00
		0.78
Beverages		0.74
		0.17
Meat and Meat Preparations		0.46
		0.31
Feeding Stuff for Animals (not Including Unmilled Cereals)		0.36
		0.10
Coffee, Tea, Cocoa, Spices and Manufactures thereof		0.20
		0.16
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof		0.16
		0.08
Dairy Products and Birds' Eggs		0.14
		0.01
Vegetables and Fruit		0.13
		0.09
Sugar, Sugar Preparations and Honey		0.03
		0.02
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated		0.00
		0.01
Animal Oils and Fats		-

■ Export Value 2022 ■ Export Value 2021

Key Markets outside of the EU

Australia



Exports to Australia were worth **£12m** in 2022, increasing by **£2.8m** from 2021 and **£7.3m** since 2016.

The highest value export category to Australia was Miscellaneous Edible Products and Preparations, with a value of **£6.2m**, followed by Dairy Products and Birds Eggs with a value of **£3.6m**. The UK exported **£497.5m** of food and drink to Australia in 2022.

Welsh Food and Drink Exports to Australia, 2022 (£ millions)

		£ (m)
Miscellaneous Edible Products and Preparations		6.21
		4.71
Dairy Products and Birds' Eggs		3.62
		2.90
Cereals and Cereal Preparations		1.14
		1.09
Vegetables and Fruit		0.82
		0.10
Beverages		0.36
		0.47
Coffee, Tea, Cocoa, Spices and Manufactures thereof		0.17
		0.16
Sugar, Sugar Preparations and Honey		0.02
		0.11
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated		0.00
		0.01
Meat and Meat Preparations		0.00
		0.00
Animal Oils and Fats		-
		-
Feeding Stuff for Animals (not Including Unmilled Cereals)		-
		-
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof		-
		0.01
Live Animals other than Animals of Division 03		-
		0.01

■ Export Value 2022 ■ Export Value 2021

Key Markets outside of the EU

Turkey



Welsh Food and drink exports to Turkey were worth **£12m** in 2022. This was an increase from 2021 of **£1.3m**, and **£8m** since 2016.

The highest value category exported to Turkey was Dairy Products and Birds Eggs, with a value of **£6.5m**. The UK exported **£197.6m** of food and drink to Turkey in 2022.

Welsh Food and Drink Exports to Turkey, 2022 (£ millions)

		£ (m)
Dairy Products and Birds' Eggs	Export Value 2022	6.49
	Export Value 2021	8.19
Miscellaneous Edible Products and Preparations	Export Value 2022	2.07
	Export Value 2021	1.33
Feeding Stuff for Animals (not Including Unmilled Cereals)	Export Value 2022	1.01
	Export Value 2021	0.52
Live Animals other than Animals of Division 03	Export Value 2022	0.90
	Export Value 2021	0.00
Vegetables and Fruit	Export Value 2022	0.74
	Export Value 2021	0.02
Cereals and Cereal Preparations	Export Value 2022	0.17
	Export Value 2021	0.13
Coffee, Tea, Cocoa, Spices and Manufactures thereof	Export Value 2022	0.09
	Export Value 2021	0.02
Meat and Meat Preparations	Export Value 2022	0.01
	Export Value 2021	0.01
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof	Export Value 2022	0.01
	Export Value 2021	0.01
Animal Oils and Fats	Export Value 2022	0.01
	Export Value 2021	0.00
Beverages	Export Value 2022	0.00
	Export Value 2021	0.00
Sugar, Sugar Preparations and Honey	Export Value 2022	0.00
	Export Value 2021	0.00
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated	Export Value 2022	0.00
	Export Value 2021	0.00

■ Export Value 2022 ■ Export Value 2021

Key Markets outside of the EU

Switzerland



Welsh food and drink exports to Switzerland were worth **£9.5m** in 2022, a small decrease of **£0.7m** from 2021, however, a significant increase of **£8.6m** from 2016.

The highest value category exported to Switzerland was Miscellaneous Edible Products and Preparation, with a value of **£4.8m**. The UK exported **£153m** of food and drink to Switzerland in 2022.

Welsh Food and Drink Exports to Switzerland, 2022 (£ millions)

		£ (m)
Miscellaneous Edible Products and Preparations		4.76
		6.26
Meat and Meat Preparations		2.35
		1.96
Cereals and Cereal Preparations		1.51
		0.91
Dairy Products and Birds' Eggs		0.38
		0.40
Beverages		0.30
		0.19
Coffee, Tea, Cocoa, Spices and Manufactures thereof		0.10
		0.15
Feeding Stuff for Animals (not Including Unmilled Cereals)		0.10
		0.27
Fixed Vegetable Fats and Oils, Crude, Refined, Fractionated		0.03
		0.07
Vegetables and Fruit		0.01
		0.02
Animal Oils and Fats		0.00
		0.02
Fish, Crustaceans, Molluscs and Aquatic Invertebrates and Preparations thereof		-
		0.00
Sugar, Sugar Preparations and Honey		0.00
		0.01
Live Animals other than Animals of Division 03		-
		0.01

Export Value 2022 Export Value 2021

Annex A. Data tables

Value of food & drink exports and total exports, Wales and the UK (£ millions), 2018-2022

	Wales			UK			Wales as a % of the UK	
	Food & Drink	All Exports	% of Wales Total	Food & Drink	All Exports	% of UK Total	Food & Drink	All Exports
2018	539	17,190	3.1	22,897	339,506	6.7	2.4	5.1
2019	570	17,760	3.2	24,009	340,242	7.1	2.4	5.2
2020	552	13,535	4.1	21,743	290,620	7.5	2.5	4.7
2021	640	15,208	4.2	20,768	311,714	6.7	3.1	4.9
2022	797	20,511	3.9	25,245	371,473	6.8	3.2	5.5

Value of food & drink exports and total exports, Wales and the UK (tonnes), 2018-2022

	Wales			UK			Wales as a % of the UK	
	Food & Drink	All Exports	% of Wales Total	Food & Drink	All Exports	% of UK Total	Food & Drink	All Exports
2018	228,300	8,309,900	2.7	13,393,300	160,337,600	8.4	1.7	5.2
2019	271,400	8,663,900	3.1	15,082,600	154,285,300	9.8	1.8	5.6
2020	225,300	7,820,700	2.9	13,244,300	145,557,700	9.1	1.7	5.4
2021	227,500	7,542,800	3.0	10,728,900	128,623,300	8.3	2.1	5.9
2022	245,000	9,021,600	2.7	12,441,000	130,658,900	9.5	2.0	6.9

Annex A. Data tables

Value of Welsh food & drink exports by destination (£ millions)

	2018	2019	2020	2021	2022	2022 compared to:	
						2018 % change	2021 % change
European Union	395	431	414	464	594	↑ 50%	↑ 28%
Middle East and North Africa	46	36	33	57	70	↑ 52%	↑ 24%
Asia and Oceania	33	34	36	41	47	↑ 46%	↑ 15%
North America	30	28	24	26	31	↑ 3%	↑ 18%
Western Europe excluding the EU ⁴	19	21	27	29	30	↑ 57%	↑ 3%
Sub-Saharan Africa	9	10	11	12	15	↑ 61%	↑ 26%
Eastern Europe excluding the EU	6	9	6	9	9	↑ 38%	↑ 0%
Latin America and Caribbean	2	1	1	2	1	↓ 8%	↓ 41%
Total	539	570	552	640	797	↑ 48%	↑ 24%

Percentage value of Welsh food & drink exports by destination

	2018	2019	2020	2021	2022
European Union	73	76	75	73	75
Middle East and North Africa	9	6	6	9	9
Asia and Oceania	6	6	7	6	6
North America	6	5	4	4	4
Western Europe excluding the EU	3	4	5	4	4
Sub-Saharan Africa	2	2	2	2	2
Eastern Europe excluding the EU	1	2	1	1	1
Latin America and Caribbean	-	-	-	-	-
Total	100	100	100	100	100

Source: Welsh Government analysis of HM Revenue & Customs Regional Trade in Goods statistics

4. Western Europe excluding the EU covers Andorra, Faroe Islands, Gibraltar, Iceland, Liechtenstein, Norway, San Marino, Switzerland, Turkey, Vatican City.

Annex A. Data tables

Value of Welsh food & drink exports by product (£ millions)

	2018	2019	2020	2021	2022	2022 compared to:	
						2018 % change	2021 % change
Meat & Meat Products	142	171	199	187	265	↑ 87%	↑ 42%
Cereals & Cereal Preparations	82	60	51	139	160	↑ 95%	↑ 16%
Dairy Products & Birds' Eggs	110	133	107	106	138	↑ 25%	↑ 30%
Miscellaneous Edible Products and Preparations	78	77	74	75	85	↑ 9%	↑ 14%
Beverages	26	32	20	31	43	↑ 69%	↑ 40%
Feeding Stuff For Animals	32	29	32	28	37	↑ 14%	↑ 33%
Seafood	31	33	25	23	21	↓ 34%	↓ 12%
Coffee, Tea, Cocoa & Spices	12	10	11	19	18	↑ 54%	↓ 6%
Vegetables & Fruit	16	18	17	14	14	↓ 13%	↓ 1%
Sugar, Sugar Preparations & Honey	9	7	12	11	12	↑ 35%	↑ 9%
Oils & Fats	3	2	2	8	5	↑ 103%	↓ 38%
Total	539	570	552	640	797	↑ 48%	↑ 24%

Annex A. Data tables

Percentage value of Welsh food & drink exports by product

	2018	2019	2020	2021	2022
Meat & Meat Products	26	30	36	29	33
Cereals & Cereal Preparations	15	10	9	22	20
Dairy Products & Birds' Eggs	20	23	19	17	17
Miscellaneous Edible Products and Preparations	14	14	13	12	11
Beverages	5	6	4	5	5
Feeding Stuff For Animals	6	5	6	4	5
Seafood	6	6	5	4	3
Coffee, Tea, Cocoa & Spices	2	2	2	3	2
Vegetables & Fruit	3	3	3	2	2
Sugar, Sugar Preparations & Honey	2	1	2	2	1
Oils & Fats	-	-	-	1	1
Total	100	100	100	100	100

Annex A. Data tables

Value of Welsh food & drink exports by product (tonnes)

	2018	2019	2020	2021	2022	2022 compared to:	
						2018 % change	2021 % change
Cereals & Cereal Preparations	43,700	61,300	34,900	64,400	68,600	↑ 57%	↑ 7%
Meat & Meat Products	43,500	50,300	67,700	48,100	46,700	↑ 7%	↓ 3%
Beverages	34,600	42,600	26,800	31,300	39,400	↑ 14%	↑ 26%
Dairy Products & Birds' Eggs	35,600	57,600	35,800	34,900	34,000	↓ 5%	↓ 3%
Feeding Stuff For Animals	31,000	20,300	21,800	17,900	23,400	↓ 25%	↑ 31%
Miscellaneous Edible Products and Preparations	14,500	14,000	12,400	10,100	9,800	↓ 33%	↓ 4%
Sugar, Sugar Preparations & Honey	9,900	6,700	8,200	7,400	8,000	↓ 20%	↑ 8%
Vegetables & Fruit	6,700	8,300	8,400	4,700	6,600	↓ 2%	↑ 42%
Coffee, Tea, Cocoa & Spices	2,400	1,900	2,000	4,700	4,100	↑ 68%	↓ 14%
Seafood	5,500	7,700	6,300	3,000	3,400	↓ 37%	↑ 16%
Oils & Fats	900	700	900	1,200	1,200	↑ 35%	↑ 4%
Total	228,300	271,400	225,300	227,500	245,000	↑ 7%	↑ 8%

Annex A. Data tables

Top 10 Countries by Value of Welsh food & drink exports (£ millions), 2018-2022

	2018	2019	2020	2021	2022	2022 compared to:	
						2018 % change	2021 % change
France	78	84	72	100	150	↑ 92%	↑ 50%
Ireland	108	106	107	112	145	↑ 34%	↑ 29%
Belgium	14	18	21	56	78	↑ 457%	↑ 39%
Netherlands	42	63	53	49	52	↑ 24%	↑ 6%
Germany	42	42	51	44	51	↑ 21%	↑ 16%
Spain	33	37	25	21	27	↓ 18%	↑ 29%
Italy	21	27	26	22	26	↑ 24%	↑ 18%
United States	18	20	20	20	24	↑ 33%	↑ 20%
Saudi Arabia	13	9	9	18	21	↑ 62%	↑ 17%
Poland	11	10	16	17	19	↑ 73%	↑ 12%
Total	539	570	552	640	797	↑ 48%	↑ 25%

Annex A. Data tables

Top 5 Welsh Food & Drink Products by Top 5 Destinations (Value in £ millions, Volume in tonnes)

Meat & Meat Products										
	2018		2019		2020		2021		2022	
	Value	Volume	Value	Volume	Value	Volume	Value	Volume	Value	Volume
France	33	8,400	40	9,300	42	14,300	68	12,000	113	18,500
Ireland	24	8,700	24	9,600	21	10,000	14	4,200	36	8,700
Belgium	7	2,200	8	3,500	11	6,400	16	7,900	25	5,100
Germany	14	4,800	16	7,400	28	5,500	17	2,100	18	2,900
Netherlands	12	10,900	14	10,100	21	18,600	9	12,500	9	6,700

Cereal & Cereal Preparations										
	2018		2019		2020		2021		2022	
	Value	Volume	Value	Volume	Value	Volume	Value	Volume	Value	Volume
Ireland	24	16,600	24	14,900	25	14,100	36	14,500	41	13,700
Belgium	-	-	-	100	-	100	10	5,400	11	5,600
Saudi Arabia	5	1,800	-	200	-	200	8	2,800	11	2,500
Germany	1	300	1	200	-	100	9	4,600	11	5,200
Italy	-	200	-	300	-	100	10	2,200	11	2,400

Dairy Products & Birds' Eggs										
	2018		2019		2020		2021		2022	
	Value	Volume	Value	Volume	Value	Volume	Value	Volume	Value	Volume
Belgium	5	1,500	6	2,400	7	3,200	25	9,200	35	9,200
Ireland	25	10,400	25	20,300	24	10,900	21	8,700	28	7,100
Netherlands	10	5,300	23	12,900	9	5,700	16	8,900	15	8,200
Germany	11	3,000	10	3,500	7	2,100	4	900	9	2,000
Turkey	6	600	8	600	10	700	8	500	6	400

Annex A. Data tables

Top 5 Welsh Food & Drink Products by Top 5 Destinations (Value in £ millions, Volume in tonnes)

Miscellaneous Edible Products & Preparations										
	2018		2019		2020		2021		2022	
	Value	Volume	Value	Volume	Value	Volume	Value	Volume	Value	Volume
United States	12	300	11	300	12	300	11	300	10	300
Germany	8	1,400	8	1,200	7	1,000	6	500	8	400
France	7	1,700	7	1,500	7	1,500	5	1,500	7	1,600
Netherlands	5	1,300	5	1,300	4	700	6	1,000	7	900
Ireland	8	2,800	8	2,700	10	3,000	6	2,100	6	2,100

Beverages										
	2018		2019		2020		2021		2022	
	Value	Volume	Value	Volume	Value	Volume	Value	Volume	Value	Volume
Ireland	4	7,600	3	6,600	4	6,800	14	15,800	11	11,600
Netherlands	1	2,100	4	6,300	4	4,900	2	1,700	5	4,800
Belgium	1	1,400	1	2,100	-	400	-	400	4	4,200
United States	2	2,100	3	2,500	2	1,500	2	1,400	3	1,300
Spain	3	3,900	4	5,300	2	3,300	3	4,100	3	4,800

Annex A. Data tables

Value of Welsh food & drink exports by UK country / English region
(£ millions), 2018-2022

	2018	2019	2020	2021	2022	2022 compared to:	
						2018 % change	2021 % change
Wales	539	570	552	640	797	↑ 48%	↑ 24%
Scotland	5,903	6,279	5,279	5,920	7,665	↑ 30%	↑ 29%
Northern Ireland	1,901	1,897	1,784	1,812	2,287	↑ 20%	↑ 26%
North East	244	257	239	294	313	↑ 28%	↑ 7%
North West	1,846	1,947	1,956	1,764	2,206	↑ 19%	↑ 25%
Yorkshire and the Humber	1,173	1,241	1,236	1,137	1,291	↑ 10%	↑ 14%
East Midlands	993	1,088	1,036	975	1,172	↑ 18%	↑ 20%
West Midlands	816	778	745	833	887	↑ 9%	↑ 6%
East	1,991	2,133	2,006	1,519	1,777	↓ 11%	↑ 17%
London	2,990	3,016	2,625	2,454	2,914	↑ 3%	↑ 19%
South East	1,529	1,632	1,412	1,357	1,554	↑ 2%	↑ 15%
South West	811	896	796	812	973	↑ 20%	↑ 20%
Total	22,897	24,009	21,743	20,768	25,245	↑ 10%	↑ 22%

Key Quality Information

Relevance

This bulletin contains analysis of **HMRC** (HM Revenue & Customs) Regional Trade in Goods Statistics (RTS). All figures are in British pounds at current prices, they have not been adjusted for inflation or currency exchange rates.

All data used in this briefing are for the calendar years from 1st January to 31st December. Please note that data for the most recent year are provisional and subject to revision.

The following eleven SITC rev.4 (Standard International Trade Classification) divisions were used to give the best approximation of the whole Food & Drink Exports sector:



00
Live animals other than animals of division 03



01
Meat and meat preparations
(Divisions 00 and 01 were merged in a super-division: "Meat and meat products")

02
Dairy products and birds' eggs



03
Fish
(not marine mammals), crustaceans, molluscs and aquatic invertebrates and preparations thereof

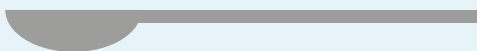


04
Cereals and cereal preparations



05
Vegetables and fruit

06
Sugars, sugar preparations and honey



07
Coffee, tea, cocoa, spices, and manufactures thereof



08
Feeding stuff for animals
(excluding unmilled cereals)



09
Miscellaneous edible products and preparations

11
Beverages



41
Animals' oils and fats

42
Fixed vegetable fats and oils, crude, refined or fractionated
(Divisions 41 and 42 were merged in a super-division: "Oils and fats")



NB: division 43 ("Animal or vegetable fats and oils, processed; waxes of animal or vegetable origin; inedible mixtures or preparations of animal or vegetable fats or oils, n.e.s.") was not included because it contains inedible food.

From these 13 divisions, 11 products categories were defined, as divisions 00 and 01 were gathered together in one *Meat and meat products* category, while divisions 41 and 42 were clustered in one *Oils and fats* category.

“Non European Stores and Provisions” were included among the destination export areas to maintain consistency with what published by HMRC at national level (www.uktradeinfo.com).

Accuracy

The data in this bulletin are the Regional Trade Statistics (RTS) published by HMRC. These statistics refer to goods that have crossed UK frontier.

This means that exports from Wales to other parts of the UK are not included and there is no element included for components produced in Wales when the final product is completed in and then exported from another part of the UK. HMRC do not receive information in respect of goods that move wholly within the UK.

If a business has branches in more than one region, that business' trade is allocated to each region based on **the proportion of their total employees in that region**. This is regardless of what is being exported.

Miscellaneous Edible Products and Preparations contains a mixture of sub-categories including Margarine and Shortening, and various edible food preparations such as cooked fruit preparations, composite food preparations, various sauce preparations, and food preparations for infant use.

A full breakdown of the category can be seen in the **SITC Revision 4**.

www.unstats.un.org/unsd/publication/SeriesM/SeriesM_34rev4E.pdf